

UPDATES FROM THE FIELD

SERVING PARTNERS ACROSS CANADA VIRTUALLY AND IN-PERSON



Recently, we met with many of our Partner Organizations at a regional meeting in Hamilton, ON, as well as a virtual meeting. We were glad for the opportunity to reconnect with many partners and share some updates. Take the time to view the latest webinar from November 16, 2023. Learn about important Partnership updates and about the Alternative Minimum Tax changes coming in 2024 in this webinar hosted by Maynard and Katie!

[View Webinar Here!](#)

In an effort to better understand the needs of our partners and their supporters, please take 5 minutes to take our Partner Survey. [CLICK HERE](#)

*Make the introduction to
CSS this Christmas season.*

Let us help your donors
give effectively!
Ask us how.



*Social Media Graphics have
been created for you to use!*

[Click Here!](#)

[Monthly Tidbits](#)

[Partner Survey](#)

From Maynard's Desk

As we approach the two-year mark on our Revocable Deposit Agreement transition, it is clear we underestimated the time it would take to get this project finalized. Having said that, we do still anticipate launching the fund before year-end. Looking back on the process, we have seen God's hand throughout the winding path we have been on. We are so very pleased with how this venture is shaping up, and we can't wait to connect with each of our account holders to outline the new fund fully.

As we keep mentioning in our communication with you, no change will be made to your account without your express approval. There have been a series of small but positive changes to the foundational agreements between the partners, however, we are very close to the end of this journey.

In other news, we also continue to see a big uptick in the number and size of appreciated security donations this year, likely due to the upcoming AMT changes (see details on an earlier [Partner Post bulletin](#)). We expect to be busy with these types of donations right to the end of the year, so be sure to encourage your donors to get them in early. All our deadlines can be found on our website.

Finally, I would encourage you to take the [Partner Survey](#), it provides us with information about our partner organizations and helps us to develop future services and connections to support our Partner community. If you get this newsletter, we would like to hear from you!